

Under the regulations set forth by the Internal Revenue Service you have the available to have funds withheld from your check on a pre-tax basis for deposit to a 403(b) or 457 retirement annuity account.

**If you are not interested in a 403(b) or 457 annuity account mark the not interested box at the top, complete employee information, sign the bottom and date it.**

### **EMPLOYEES UNDER REGULAR CONTRACT (NOT SUPPLEMENTAL)**

- Various options are available based on type of contract and employee's decisions regarding health insurance under the Master Contract.

Under IRS Regulations:

### **EMPLOYEES UNDER SUPPLEMENTAL CONTRACT**

- Since supplemental contracts are paid in three (3) installments you can either have a percentage of your check withheld or a fixed amount from each check.

### **SUBSTITUTE EMPLOYEES**

- Substitute employees who choose to have funds withheld from their checks for deposit into a 403(b) or 457 annuity accounts must choose a percentage of their gross check for withholding. Inconsistent work schedules preclude a fixed amount for withholding.

### **APPROVED VENDORS**

- The following is the list of approved vendors. These are the only companies accepted for payroll deduction.
  1. AIG Variable Annuity Life (VALIC)
  2. Aspire
  3. AXA
  4. VOYA (use to be ING) (457plan only)
  5. Metropolitan Life
  6. Midland Annuity Division
  7. Putnam Investments
  8. Ohio Deferred Compensation

We are not promoting these agents. You may pick any company on the list with any agent. We only have the following representative names because these are the only ones that ever come to the school or call:

**Edward Jones  
Putnam Investment and Aspire**  
Trevor Webster  
419-232-2057  
Trevor.Webster@edwardjones.com

**Ohio Deferred Compensation**  
Brent Tabler  
1-877-644-6457  
tablerb@nationwide .com

**VALIC**  
W.G. (Bill) Williams  
800-892-5558 Ext: 87610 or Cell 419-351-6543  
william.williams@valic.com

**ING Financial Planners & AXA**  
Matt Carter  
800-451-4702  
Matthew.Carter@voyafa.com

**Putnam Investment and Midland Annuity Division**  
The Wright Agency  
Randy Wright  
rwright@parklandrep.com  
www.wright-agency.com